

State of Wisconsin  
Department of Employee Trust Funds

Wisconsin Deferred Compensation Program  
Selected 2015 Quarterly Statistics

	1Q15	2Q15	3Q15	4Q15	Total
Local Employer Elections (new)	4	4			8
# Eligible Employees at New Employers	1,082	136			1,218
Participant Enrollments (new)					
					Total
State Participants	428	649			1,077
Local Participants	576	567			1,143
Participant Total	1,004	1,216	0	0	2,220
Selected Participant Data					
					Yearly Ave.
# With Active SDB Window (Schwab PCRA)	673	663			668
# With Target Retirement Accounts	21,306	21,989			21,648
# Using Reality Investing - Advice	80	83			82
# Using Reality Investing - Managed Accounts	8,502	8,700			8,601
Total Using Reality Investing	8,582	8,783			---
Withdrawals					
					Total
Full Service Separation	372	384			756
Partial Service Separation	566	457			1,023
Periodic Payments	2,050	2,097			4,147
DeMinimis Payments	0	1			1
Rollovers OUT of the WDC	4	1			5
Final Withdrawals	58	66			124
Domestic Relations Order (DRO) Account Divisions					
					Total
Account Divisions Completed	10	17			27
DRO Distributions					
Full Withdrawals	10	2			12
Partial Withdrawals	10	8			18
Periodic Payments	2	2			4
DRO Distributions Total	22	12	0		34
Financial Emergency Hardship Withdrawals					
					Total
New Applications Received	39	51	49		139
1. Applications Approved	33	36	38		107
2. Applications Denied	4	5	3		12
3. Applications Pending	5	11	11		---
4. Applications Cancelled	0	0	0		0
4. Applications to ETF for Review	1	0	0		1
Percentage of Hardships Approved, Y-T-D	77%				
Percentage of Hardships Denied, Y-T-D	9%				

n/a = not available before mailing date